

JAMES E. CLYBURN

6TH DISTRICT, SOUTH CAROLINA

ASSISTANT DEMOCRATIC LEADER

CHAIR
FAITH WORKING GROUP



COMMITTEE:
DEMOCRATIC STEERING
AND POLICY COMMITTEE

CONGRESSIONAL BLACK CAUCUS

www.house.gov/clyburn
assistantdemocraticleader.house.gov

Congress of the United States
House of Representatives
Washington, DC 20515-4006

January 28, 2011

The Honorable Karen L. Haas
Clerk of the House
H-154, The Capitol
Washington, DC 20515

Dear Madame Clerk:

Enclosed is a 2009 account statement for my Merrill Lynch IRA referenced in *Schedule III – Assets and “Unearned” Income* of my 2009 Financial Disclosure Statement. Page 4 of my Disclosure Statement makes reference to an attachment for the Merrill Lynch account. Please substitute the enclosure as the referenced attachment.

If you have any questions please do not hesitate to contact me.

With best regards, I am

Sincerely,

James E. Clyburn
Assistant Democratic Leader

Enclosure

2011 JAN 31 PM 9:57
HAND
DELIVERED

Online at: www.mlpl.ml.com

Account Number:

MLP& S CUST FPO
JAMES ENOS CLYBURN SEP
FBO JAMES E CLYBURN
501 JUNIPER ST
COLUMBIA SC 29203-5082

TOTAL MERRILL



Net Portfolio Value:

\$20,606.12

General Correspondence:
Merrill Lynch Financial Advisory Center®
PO BOX 1528
PENNINGTON NJ 08534-1528

24-Hour Account Information & Services
Investment Advice
Mon-Fri: 7:30 a.m. - 10:00 p.m. ET:
(888) ML-INVEST
(888) 654-6837

RETIREMENT ACCOUNT

Your Mutual Fund Advisor Strategy is GLOBAL EQUITY Risk Category 6 - Strategy Code: GLBL

December 01, 2009 - December 31, 2009

ASSETS

	December 31	November 30
Cash/Money Accounts	127.01	127.01
Fixed Income	-	-
Equities	-	-
Mutual Funds	20,479.11	19,923.37
Options	-	-
Other	-	-
Subtotal (Long Portfolio)	20,606.12	20,050.38
TOTAL ASSETS	\$20,606.12	\$20,050.38

CASH FLOW

	This Statement	Year to Date
Opening Cash/Money Accounts	\$127.01	
CREDITS		
Funds Received	-	-
Electronic Transfers	-	-
Other Credits	-	4.78
Subtotal	-	4.78
DEBITS		
Electronic Transfers	-	-
Other Debits	-	(246.47)
Subtotal	-	(246.47)
Net Cash Flow	-	(\$241.69)
Dividends/Interest Income	193.91	210.06
Dividend Reinvestments	(193.91)	(237.94)
Security Purchases/Debits	-	(7,643.84)
Security Sales/Credits	-	7,840.82
Closing Cash/Money Accounts	\$127.01	
Securities You Transferred In/Out	48.63	64.12

LIABILITIES

Debit Balance	-
TOTAL LIABILITIES	-
NET PORTFOLIO VALUE	\$20,606.12

FBO JAMES E CLYBURN

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ACCOUNT INVESTMENT OBJECTIVE

December 01, 2009 - December 31, 2009

TOTAL RETURN: Objective is to strike a balance between fixed-income instruments for current income and equities for growth. Despite the relatively balanced nature of the portfolio, the investor should be willing to assume the risk of price volatility and principal loss.

If you have changes to your investment objective, please contact your Financial Advisor(s).

MERRILL LYNCH MFA PROGRAM

YOUR STRATEGY IS: GLOBAL EQUITY Risk Category: 6 Strategy Code: GLBL

Please contact your Financial Advisor whenever there are changes in your financial condition or objectives, or if you wish to impose or modify reasonable restrictions in the management of your account. You may receive a free copy of our written disclosure statement containing important information about the Merrill Lynch MFA program by sending a written request to: Merrill Lynch, Client Account Services - MFA, 4803 Deerlake Drive West, Floor 4, Jacksonville, FL 32246.

YOUR RETIREMENT ACCOUNT ASSETS

CASH/MONEY ACCOUNTS						
Description	Quantity	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%	
CASH	0.01			.01		
RETIREMENT RSRSV CL I	127.00	1.0000	127.00	.04		.04
TOTAL			127.01			.04
MUTUAL FUNDS/CLOSED END FUNDS/UIT						
Description	Quantity	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Current Yield%	
ARTIO INTERNATIONAL	181	11.7800	2,132.18	105		4.90
EUTY FUND II CL I						
SYMBOL: JETIX	Initial Purchase: 02/27/07	.1470 Fractional Share		1.73		1
Equity 100%						4.90
BARON PARTNERS FUND CL						
INST	106	15.6600	1,659.96			
SYMBOL: BPTIX						
Initial Purchase: 10/21/08	.1690 Fractional Share		2.64			
Equity 100%						

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TOTAL MERRILL

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Account Number:

YOUR RETIREMENT ACCOUNT ASSETS

December 01, 2009 - December 31, 2009

MUTUAL FUNDS/CLOSED END FUNDS/UIT (continued)		Quantity	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Current Yield%
Description						
CAMBIAR OPPORTUNITY FUND		109	15.5800	1,698.22	3	.13
INVESTOR CL						
SYMBOL: CAMOX Initial Purchase: 10/21/08 .2550 Fractional Share				3.97	1	.13
Equity 100%						
CGM ADVISOR TARGETED		110	9.7800	1,075.80	9	.80
EQUITY FD CL Y						
SYMBOL: NEGYX Initial Purchase: 10/21/08 .8650 Fractional Share				8.45	1	.80
Equity 100%						
FEDERATED KAUFMANN SMALL		50	19.9000	995.00		
CAP FUND CL A				18.22		
SYMBOL: FKASX Initial Purchase: 10/20/06 .9160 Fractional Share						
Equity 100%						
FRANKLIN MUTUAL GLOBAL		60	27.0300	1,621.80	18	1.10
DISCOVERY FD CL Z						
SYMBOL: MDISX Initial Purchase: 09/24/07 .0880 Fractional Share				2.37	1	1.10
Equity 100%						
HARTFORD GROWTH		91	23.1000	2,102.10		
OPPORTUNITIES FD CL I				12.03		
SYMBOL: HGOIX Initial Purchase: 03/01/05 .5210 Fractional Share						
Equity 100%						
IVY ASSET STRATEGY		45	22.4300	1,009.35	6	.57
FUND CL I						
SYMBOL: IVAEX Initial Purchase: 10/21/08 .9350 Fractional Share				20.97	1	.57
Fixed Income 3% Equity 97%						
NEUBERGER BERMAN GENESIS		27	37.7600	1,019.52		
FUND CL INSTL						

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YOUR RETIREMENT ACCOUNT ASSETS

December 01, 2009 - December 31, 2009

MUTUAL FUNDS/CLOSED END FUNDS/UIT (continued)				
Description	Quantity	Estimated Market Price	Estimated Market Value	Estimated Annual Income
OPPENHEIMER GOLD AND SPECIAL MINERALS FUND				
SYMBOL: OPGSX Initial Purchase: 04/13/09 .8960 Fractional Share	43	35.5600	1,529.08	29
Equity 100%			31.86	1
THIRD AVENUE VALUE FD				
SYMBOL: TAVFX Initial Purchase: 10/08/09 .9150 Fractional Share	21	46.3200	972.72	24
Equity 100%			42.38	2
THORNBURG INTERNATIONAL				
VALUE FUND CL I	96	25.3700	2,435.52	30
SYMBOL: TGVIX Initial Purchase: 10/08/09 .2720 Fractional Share			6.90	1
Equity 100%				
VICTORY DIVERSIFIED				
STOCK FUND	147	13.9800	2,055.06	17
SYMBOL: SRVEX Initial Purchase: 04/13/09 .4620 Fractional Share			6.45	1
Equity 100%				
Subtotal (Fixed Income)				30.91
Subtotal (Equities)				20,448.20
TOTAL				20,479.11
				261
				1.23

Initial Purchase: Date of your initial investment in this fund.

Market Timing: Merrill Lynch's policies prohibit mutual fund market timing, which involves the purchase and sale of mutual fund shares within short periods of time with the intention of capturing short-term profits resulting from market volatility. Market timing may result in lower returns for long-term fund shareholders because market timers capture short-term gains that would otherwise pass to all shareholders and due to increased transaction costs and fewer assets for investment due to the need to retain cash to satisfy redemptions.

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TOTAL MERRILL

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Account Number:

YOUR RETIREMENT ACCOUNT ASSETS

December 01, 2009 - December 31, 2009

LONG PORTFOLIO	Estimated Market Value	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
TOTAL	20,606.12		251	1.22

YOUR RETIREMENT ACCOUNT CONTRIBUTIONS AND DISTRIBUTIONS

Year-End Plan Value as of December 31, 2009: \$20,606.12
Contributions after December 31, 2008 for 2008: \$.00
Employer Contributions after 12/31/08 for 2008: \$.00

For purposes of calculating Required Minimum Distributions or completing IRS Form 8606, you are required to use the value of your account as of 12/31/09. This value should include your Priced Portfolio total and the value of certain limited partnerships and other direct investments as well as any securities that we are unable to price - marked "Unavailable". The "Year-End Plan Value" shown consists of your Priced Portfolio total plus the estimated value of limited partnerships or other direct investments reported on your year-end statement.

For IRA, IRRA, SEP/IRA, SIMPLE/IRA ROTH IRA and ESA accounts, the Year-End Plan Value represents the valuation we must furnish to you and the Internal Revenue Service as part of the IRS Form 5498 reporting requirements.

YOUR RETIREMENT ACCOUNT DAILY ACCOUNT TRANSACTIONS

Date	Transaction Type	Quantity	Description	Price	Amount	Money Account and Cash Balance
11/30	Opening Balance		OPPENHEIMER GOLD AND SPECIAL MINERALS FUND		29.02	127.01
12/09	* Dividend		PAY DATE 12/08/2009			
12/09	Reinvestment		OPPENHEIMER GOLD AND SPECIAL MINERALS FUND		(29.02)	
12/09	Divid Reinv		OPPENHEIMER GOLD AND SPECIAL MINERALS FUND			
			REINV AMOUNT \$29.02			
			REINV PRICE \$36.23000			
			QUANTITY BOT .8010			

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Account Number:

24-Hour Assistance: (888) ML-INVEST

YOUR RETIREMENT ACCOUNT DAILY ACCOUNT TRANSACTIONS (continued)

December 01, 2009 - December 31, 2009

Date	Transaction Type	Quantity	Description	Price	Amount	Money Account and Cash Balance
12/11	* Dividend		AS OF 12/07 IVY ASSET STRATEGY FUND CL I		5.86	127.01
12/11	Reinvestment		PAY DATE 12/10/2009 IVY ASSET STRATEGY FUND CL I		(5.86)	
12/11	Divd Reinv		IVY ASSET STRATEGY FUND CL I			
12/16	* Dividend		REINV AMOUNT \$5.86 REINV PRICE \$22.25000 QUANTITY BOT .2630 AS OF 12/10 CGM ADVISOR TARGETED EQUITY FD CL Y		8.71	127.01
12/16	Reinvestment		PAY DATE 12/15/2009 CGM ADVISOR TARGETED EQUITY FD CL Y		(8.71)	
12/16	Divd Reinv		CGM ADVISOR TARGETED EQUITY FD CL Y			
12/16	* Dividend		REINV AMOUNT \$8.71 REINV PRICE \$9.82000 QUANTITY BOT .8870 AS OF 12/15 CGM ADVISOR TARGETED EQUITY FD CL Y		9.83	
12/16	Journal Entry	1	FULL SHARE ACCUM SHARE VALUE \$9.83 FRANKLIN MUTUAL GLOBAL DISCOVERY FD CL Z PAY DATE 12/22/2009 FRANKLIN MUTUAL GLOBAL		17.86	127.01
12/23	Reinvestment				(17.86)	

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TOTAL MERRILL

FBO JAMES E CLYBURN

Account Number:

YOUR RETIREMENT ACCOUNT DAILY ACCOUNT TRANSACTIONS (continued)

December 01, 2009 - December 31, 2009

Date	Transaction Type	Quantity	Description	Price	Amount	Money Account and Cash Balance
12/23	Divd Reinv		DISCOVERY FD CL Z FRANKLIN MUTUAL GLOBAL DISCOVERY FD CL Z REINV AMOUNT \$17.86 REINV PRICE \$26.68000 QUANTITY BOT .6700 AS OF 12/18			
12/23	Journal Entry	1	FRANKLIN MUTUAL GLOBAL DISCOVERY FD CL Z FULL SHARE ACCUM SHARE VALUE \$27.02 THIRD AVENUE VALUE FD PAY DATE 12/23/2009 THIRD AVENUE VALUE FD THIRD AVENUE VALUE FD REINV AMOUNT \$24.37 REINV PRICE \$45.34000 QUANTITY BOT .5370 AS OF 12/22		27.02	127.01
12/24	* Dividend		HARTFORD GROWTH OPPORTUNITIES FD CL I PAY DATE 12/24/2009 HARTFORD GROWTH OPPORTUNITIES FD CL I HARTFORD GROWTH OPPORTUNITIES FD CL I REINV AMOUNT \$3.18 REINV PRICE \$22.96000 QUANTITY BOT .1390 AS OF 12/22		24.37	
12/24	Reinvestment Divd Reinv				(24.37)	
12/28	* Dividend		HARTFORD GROWTH OPPORTUNITIES FD CL I PAY DATE 12/24/2009 HARTFORD GROWTH OPPORTUNITIES FD CL I HARTFORD GROWTH OPPORTUNITIES FD CL I REINV AMOUNT \$3.18 REINV PRICE \$22.96000 QUANTITY BOT .1390 AS OF 12/22		3.18	127.01
12/28	Reinvestment Divd Reinv				(3.18)	
12/28	* Dividend		VICTORY DIVERSIFIED		2.69	

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Account Number.

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YOUR RETIREMENT ACCOUNT DAILY ACCOUNT TRANSACTIONS (continued)

December 01, 2009 - December 31, 2009

Date	Transaction Type	Quantity	Description	Price	Amount	Money Account and Cash Balance
12/28	Reinvestment		STOCK FUND PAY DATE 12/24/2009 VICTORY DIVERSIFIED		(2.69)	
12/28	Divd Reinv		STOCK FUND VICTORY DIVERSIFIED STOCK FUND REINV AMOUNT \$2.69 REINV PRICE \$14.04000 QUANTITY BOT .1920 AS OF 12/23 CAMBIAR OPPORTUNITY FUND INVESTOR CL PAY DATE 12/31/2009 CAMBIAR OPPORTUNITY FUND INVESTOR CL ARTIO INTERNATIONAL EUTY FUND II CL I PAY DATE 12/30/2009 ARTIO INTERNATIONAL EUTY FUND II CL I ARTIO INTERNATIONAL EUTY FUND II CL I REINV AMOUNT \$99.93 REINV PRICE \$11.86000 QUANTITY BOT 8.4260 AS OF 12/29 ARTIO INTERNATIONAL EUTY FUND II CL I FULL SHARE ACCUM SHARE VALUE \$11.78			
12/31	* Dividend				2.29	127.01
12/31	Reinvestment				(2.29)	
12/31	* Dividend				99.93	
12/31	Reinvestment				(99.93)	
12/31	Divd Reinv	8				
12/31	Journal Entry	1			11.78	
12/31	Closing Balance					127.01



TOTAL MERRILL

FBO JAMES E CLYBURN

Account Number

YOUR RETIREMENT ACCOUNT DAILY ACCOUNT TRANSACTIONS (continued)

December 01, 2009 - December 31, 2009

Date	Transaction Type	Quantity	Description	Price	Amount	Money Account and Cash Balance
Dollar value of securities transferred in or out is for informational purposes only and is not included in the Net Total for the Daily Activity Section.						

Merrill Lynch

Agreement Regarding Your Securities Account and Other Important Information

Yon, the Client, and we, Merrill Lynch, Pierce, Fenner & Smith Incorporated (MLPF&S), a registered broker-dealer and wholly-owned subsidiary of Bank of America Corporation, agree as follows:

- (1) We will direct your order for an equity or option through a routing system to what is expected to be the best execution venue for that equity or option.
- (2) Except for certain custodial accounts, we will hold bonds and preferred stocks in bulk segregation. In the event of a partial call for those securities, the securities will be randomly selected from those held in bulk with the probability of your holdings being selected being in proportion to all such securities held with us.
- (3) We are not responsible for the loss or destruction of securities that are placed in the custody of a non-U.S. bank or broker or other custodian, and are lost or destroyed as a result of war, civil commotion, enemy action, government acts or any other causes beyond the control of the depository or us.
- (4) This statement of account shall be deemed conclusive if not objected to within ten (10) business days after delivery of or communication of the statement to you. Promptly report any inaccuracy to Merrill Lynch Client Services at (800)MER-NILL. To protect your rights, oral communications should be re-confirmed by you in writing.
- (5) We receive a fee from ISA banks of up to 2% per annum of the average daily balance. We receive a fee from our affiliated banks of up to \$30 per annum for each retirement account and \$65 per annum for each non-retirement account that sweeps balances to the banks under the RASP and ML bank deposit programs.
- (6) You will have the right to vote full shares, and we may solicit instructions concerning the voting of full shares held in your account. The voting shares in your account will be governed by the rules and policies of the New York Stock Exchange and the Securities and Exchange Commission then in effect, or other applicable exchanges or regulatory provisions.
- (7) This statement serves as a confirmation of purchases that result from automatic reinvestment transactions, as well as your AIF transactions, during the statement period.
- (8) As an options client, please advise us promptly of any material change in your investment objectives or financial condition. Individual options commission charges have been included in your confirmation; a summary of this information will be made available to you upon request.
- (9) All transactions in your account are subject to the constitution, rules, regulations, custom, usage, rulings and interpretations of the exchange or market, and its clearinghouse, if any, where the transactions are executed, and if not executed on any exchange, the Financial Industry Regulatory Authority (FINRA).
- (10) We are associated with a NYSE Designated Market Maker (DMM) that may make a market in the security(ies) that are held in your account. The DMM may at any time have a "long" or "short" inventory position in such security and, as a result of its function as a market maker, it may be on the opposite side of transactions in the security executed on the floor of the NYSE. We also act as a market maker, dealer, block positioner or arbitrageur in certain securities. As a result of that activity, we or one of our affiliates may have a position on the opposite side of a transaction that we execute for you and may profit from such trading.
- (11) We can use your free credit balance in our business and such funds are not segregated. You have the right to receive, in the normal course of business, any free credit balance and any fully paid securities to which you are entitled, subject to any open commitments in any of your accounts.
- (12) Our financial statements are available for your inspection at our office, or a copy will be mailed upon request to: Merrill Lynch, WFC-NT, New York, N.Y. 10281.
- (13) If this statement is for a margin account, it is a combined statement of your margin account and special memorandum account maintained for you pursuant to applicable regulations. The permanent record of the separate account, as required by Regulation T, is available for your inspection upon request. You should retain this statement for use with your next statement to calculate interest charges, if any, for the period covered by this statement. The interest charge period will parallel the statement period, except that interest due for the final day of the statement period will be carried over and appear on your next statement.
- (14) The Securities Investor Protection Corporation (SIPC) and our excess-SIPC bond do not cover assets that are not securities or assets that are not held at MLPF&S, such as cash on deposit at FIA Card Services, N.A. and Bank of America R, N.A. (Merrill Lynch affiliated bank), Bank of America, N.A. or other depository institutions. Those bank deposits are protected by the FDIC and SIPC. Insurance Corporation, MLPF&S is not a bank, unless otherwise directed. INVESTMENT ADVISORS THROUGH MLPF&S ARE NOT FDIC INSURED, ARE NOT BANK GUARANTEED, AND MAY LOSE VALUE. To obtain information about SIPC, including the SIPC brochure, contact SIPC at <<http://www.sipc.org>> or (202) 371-8300.
- (15) BAS-ML Research is research produced by MLPF&S and/or one or more of its affiliates. Third party research ratings from selected vendors are provided where available for informational purposes and not as a solicitation or recommendation on such security. Neither MLPF&S nor any of its affiliates bears any responsibility or liability with respect to third party research which may have been made available to you. You assume full responsibility for any trading decision you make based upon third party research ratings and reports.

Pricing and Valuations
While we believe our pricing information to be reliable, we cannot guarantee its accuracy.

Cost Data/Realized Capital Gains & Losses: Cost data and Realized Capital Gains/Losses are provided for informational purposes only. Please review for accuracy. MLPF&S is not responsible for omitted or related data. Please consult your tax advisor to determine the tax consequences of your securities transactions. Your statement is not an official accounting of gains/losses, and we do not report gains/losses to the IRS. Please refer to your records, trade confirmations and your Consolidated Tax Reporting Statement (Form 1099).

Managed Trust Units: Information is based on data from the Merrill Lynch Trust Company or its agent. Neither the Trust nor its units are held in your MLPF&S account and they are not covered by SIPC.

Fixed-Income Securities: Values on your statement generally are based on estimates, which are obtained from various sources. The values often vary from prices achieved in actual transactions, especially for thinly traded securities, and are not firm bids or offers. The values assume no unusual market conditions and are generally for transactions of \$1 million or more, which often have more favorable pricing than transactions in smaller amounts. Accordingly, you may pay more than the value if you purchase securities, or receive less if you sell securities.

Insurance Policies: Information is based on data from the insurer that issued the policy. We are not responsible for the calculation of policy values. Policies are generally not held in your MLPF&S account. If we as custodian or trustee hold a policy that is a security, SIPC protection and excess-SIPC protection apply.

Yield: Annual Yield %. An annualized yield based on rates for the statement month. Current yields may be higher or lower.

Symbols and Abbreviations

Symbol	Abbreviations	Value and/or cost data not available.
RD	Interest reported to the IRS.	N/A
RG	Gross Proceeds reported to the IRS.	N/C
11	Dividends reported to the IRS.	N/N
	Transactions reported to the IRS.	N/O
	Options Clearing Corporation.	N/O CUST
	Transaction you requested required same-day payment - Last day's dividend retained to offset cost of advancing payment on your behalf.	
	Bonds are chargeable from coupon to registered and vice versa without charge.	
	Bonds registered for both principal and interest.	
	Indicates that BAS-ML Research has upgraded (u) or downgraded (d) its fundamental equity opinion on a security.	